

Kadambari Dave & Associates

Company Secretaries

I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road,
Ahmedabad - 380054, Gujarat, INDIA., Email - kadambaridave2000@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2024

1	For Quarter Ended	30.09.2024	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Consumer Products Limited (formerly known as Prospect Commodities Limited)	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	info@prospectcommodities.com www.prospectcommodities.com	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	53,23,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	49,60,500
		Number of Shares	% of Total Issued Capital
12	Held in Dematerialized form in CDSL	4099500	77.01
13	Held in Dematerialized form in NSDL	854500	16.05
14	Physical	6500	0.12
15	Total No. of shares (12+13+14)	4960500	93.00



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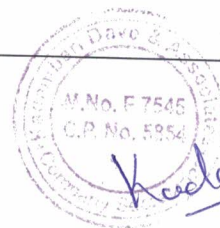
18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Net Applied for listing	Listed on Stock Exchanges (Specify Names)	* Whether intimated to CDSL	* Whether intimated to NSDL	In-Principal approval Pending from SE (Specify Names)
Preferential issue	363000	363000	BSE Limited (Company has filed application for Listing approval in the Stock Exchange which is under process.)	No	No	NA

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

***Note:** Company has applied for the listing of 3,63,000 Equity Shares. Said application is under process with Stock Exchange. Company will intimate to the Depository after receipt of listing approval from Stock Exchange.

19	Register of Members is updated (Yes / No) If not, updated upto which date	No Register of Member is updated upto date 28/08/2024. As on 29/08/2024, 3,63,000 Equity Shares were allotted on Preferential basis upon conversion of 3,63,000 Warrants. Listing approval for the said Equity shares are under process with Stock Exchange. Register of Member is updated for the No of Shares Listed with Stock Exchange. i.e. 49,60,500 Equity Shares
20	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.



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	excess Dematerialized shares, if any	
21	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A

23	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: compliance@prospectcommodities.com
24	Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	Mrs. Kadambari Dave Kadambari Dave & Associates I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road, Ahmedabad - 380054, Gujarat, India. Email id: kadambaridave2000@yahoo.com Mob.: +91 9376136121 CP No. 5854; M. No. F7545
25	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Registration No: INR000001385



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		<p>Registered office address:</p> <p>E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India</p> <p>Tel No.: +91 22-62638200</p> <p>Email id: bssahd@bigshareonline.com</p> <p>Website: www.bigshareonline.com</p> <p>Address of Ahmedabad office:</p> <p>A-802, Samudra Complex, Near Girish Cold Drinks, Off. C.G. Road, Navrangpura, Ahmedabad-380009</p>
26	<p>Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)</p>	<ul style="list-style-type: none">- Name of the Company changed from PROSPECT COMMODITIES LIMITED to PROSPECT CONSUMER PRODUCTS LIMITED w.e.f. 18th October, 2024. A Company has received fresh Certificate of Incorporation pursuant to change of name.- The Company has received In-Principle approval from Stock Exchange ("BSE Limited") as on 16th September, 2024 for change of name of the Company. Now Company is in the process of filing necessary documents with Stock Exchange ("BSE Limited") for obtaining final approval for change of name of the Company

FOR, KADAMBARI DAVE & ASSOCIATES



CS KADAMBARI DAVE

M. No. 7545

COP No. 5854

UDIN: F007545F001790361

Date: 28.10.2024

Place: Ahmedabad