

Kadambari Dave & Associates

Company Secretaries

I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road,
Ahmedabad – 380054, Gujarat, INDIA., Email – kadambaridave2000@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT OF PROSPECT COMMODITIES LIMITED

1	For Quarter Ended	30.06.2024	
2	ISIN and CIN	ISIN: INE00KG01017, CIN: L01400GJ2022PLC128482	
3	Face Value	Rs. 10/- per share	
4	Name of the Company	Prospect Commodities Limited	
5	Registered Office Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
6	Correspondence Address	417, Sun Orbit, 8/h. Rajpath Club Road ,Bodakdev, Ahmedabad-380054	
7	Contact Nos.	+91 79-48000696	
8	Email address & Website	info@prospectcommodities.com www.prospectcommodities.com	
9	Names of the Stock Exchanges where the company's securities are listed	BSE Limited ("BSE")	
10	Issued Capital (No. of Shares)	49,60,500	
11	Listed Capital (No. of Shares) (Exchange-wise) (as per company records)	BSE Limited	40,90,500
		Number of Shares	% of Total Issued Capital
12	Held in Dematerialized form in CDSL	4143500	83.53



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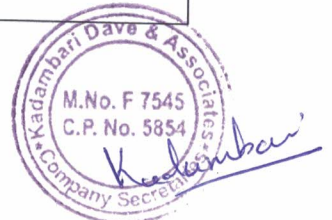
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13	Held in Dematerialized form in NSDL	810500	16.34
14	Physical	6500	0.13
15	Total No. of shares (12+13+14)	4960500	100%
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	Company has allotted 8,70,000 Equity Shares on Preferential basis as on 25/04/2024. Company has received Listing approval for the said Equity Shares as on 05/06/2024. Company has filed application for Trading approval in the Stock Exchange which is under process.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars* **	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principal approval Pending from SE (Specify Names)
Preferential issue	870000	870000	BSE Limited (Company has received Listing approval for the said Equity Shares as on 05/06/2024. Trading approval for the said	Yes	Yes	NA



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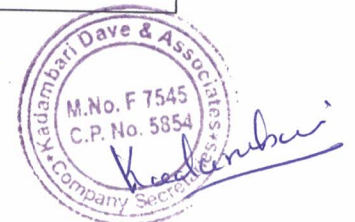
			Equity Shares are under process)			
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*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No) If not, updated upto which date	No Register of Member is updated upto date 24/04/2024. As on 25/04/2024, 8,70,000 Equity Shares were allotted on Preferential basis. Listing approval for the said has been received by company. Trading approval for the said Equity shares are pending with Stock Exchange. Register of Members is updated for the No of Shares Listed with Stock Exchange. i.e. 40,90,500 Equity Shares
19	Reference of previous quarter with regards to excess Dematerialized shares, if any	N.A.
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A



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22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Bhargavi Pandya Company Secretary Mob: +91 9275043972 Email: compliance@prospectcommodities.com
23	Name, Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	Mrs. Kadambari Dave Kadambari Dave & Associates I-14, Hari Om Park, Opp. Jay Ambe Nagar, Udgam School Lane, Nr. Thaltej Highway Cross Road, Ahmedabad – 380054, Gujarat, India. Email id: kadambaridave2000@yahoo.com Mob.: +91 9376136121 CP No. 5854; M. No. F7545
24	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 SEBI Registration No: INR000001385 Registered office address: E-3 Ansa Industrial Estates, Sakivihar Road, Sakinaka, Mumbai- 400072, Maharashtra, India Tel No.: +91 22-62638200 Email id: bssahd@bigshareonline.com Website: www.bigshareonline.com Address of Ahmedabad office:



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		A-802, Samudra Complex, Near Girish Cold Drinks, Off. C.G. Road, Navrangpura, Ahmedabad-380009
25	Any other detail that the auditor may like to Provide (e. g. BIFR company, delisting from SE, company changed its name etc.)	<p>Company has allotted 870000 Equity Shares on Preferential basis as on 25/04/2024. Listing approval received from BSE as on 05/06/2024. Company has applied for the Trading approval for the 870000 Equity shares which is under process.</p> <p>As per credit confirmation letter issued by Both Depositories, 8,70,000 Equity shares have been credited to a new temporary ISIN and the said ISIN is suspended/frozen for debits and credits in terms of SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012. After submission of final Trading approval letter issued by Stock Exchange in Depositories and after require Corporate Action ,the Equity Shares credited in the new temporary ISIN shall be debited and the same shall be credited to the pre-existing ISIN for the said security.</p>

FOR, KADAMBARI DAVE & ASSOCIATES



CS KADAMBARI DAVE

M. No. 7545

COP No. 5854

UDIN: F007545F000831159

Date:26.07.2024

Place: Ahmedabad