

Date: 22/04/2024

To,
BSE Limited
Department of Corporate Services,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
Security ID: PCL, Security Code: 543814

Sub: Intimation of Board Meeting pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above captioned subject and pursuant to Regulation 29 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Meeting of the Board of Directors of the Company will be held on Thursday, 25th April, 2024 at registered of the company situated at 417, Sun Orbit B/h. Rajpath Club Road, Bodakdev Ahmedabad -380054, Gujarat, India at 12.00 p.m. to consider the following business:

1. To consider and approve the allotment of 8,70,000 (Eight Lakh Seventy Thousand) Equity Shares at a price of ₹ 64/- (Rupees Sixty-Four only) each including premium of Rs. 54/- (Rupees Fifty-Four Only) each on preferential basis to the Person / Entity belonging to the Non-Promoter Category.
2. To consider and approve the allotment of 11,75,000 (Eleven Lakh Seventy Five Thousand) Warrants at a price of ₹ 64/- (Rupees Sixty-Four only) each including premium of Rs. 54/- (Rupees Fifty-Four Only) each on preferential basis to the Person / Entity belonging to the Promoter / Promoter group and Non-Promoter category.

Kindly take the information on record and oblige.

Thanking you,

Yours faithfully

For, PROSPECT COMMODITIES LIMITED

Bhargavi Pandya
Company Secretary & Compliance Officer
Membership No-A62039

PROSPECT COMMODITIES LIMITED

Office Address :
417, Sun Orbit, B/h. Rajpath Club Road,
Bodakdev, Ahmedabad – 380054

Factory Address :
Shed No. 8, Sadbhav Industrial Park,
Village Dhamatvan, Taluka Daskroi
Ahmedabad – 382433

CIN NO : U01400GJ2022PLC128482
FSSAI NO : 10020021005807
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